

Periodic Table of Asset Classes

Annual Returns: Total Return £

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Highest Return	145.52	9.02	75.36	28.05	94.90	1.42	23.79	18.64	36.17	23.73	70.78	16.88	3.10	9.47	53.47	22.51	44.32
	41.81	-9.75	29.74	26.44	50.56	0.20	23.32	18.19	23.54	19.56	47.12	9.61	3.04	-17.19	45.27	19.62	26.56
	41.45	-9.28	22.17	23.19	37.44	-0.29	22.01	16.68	19.83	14.70	33.64	8.99	-0.62	-18.36	38.05	17.35	25.12
	36.08	-21.70	20.73	20.48	34.66	-1.18	21.75	7.41	19.51	13.77	30.15	3.74	-1.12	-18.75	28.93	15.93	22.71
	32.16	-23.21	19.24	18.85	32.44	-1.78	17.72	2.78	14.76	4.44	24.21	-5.14	-5.81	-19.02	23.86	12.84	22.48
	31.12	-29.55	18.73	18.59	28.44	-5.86	16.50	2.01	8.65	2.97	20.45	-5.91	-13.04	-22.67	20.86	9.80	22.06
	7.99	-32.97	16.64	16.91	25.10	-6.90	12.55	1.31	6.05	-4.39	6.62	-6.36	-13.28	-28.10	19.83	6.62	22.05
Lowest Return	6.55	-32.99	0.90	7.15	22.00	-11.50	-0.10	0.22	-21.09	-11.54	-1.20	-24.74	-14.96	-28.18	2.08	6.45	8.01

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
UK Small Cap	6.55	-21.70	19.24	7.15	34.66	-0.29	12.55	18.19	8.65	-11.54	47.12	3.74	-5.81	-17.19	38.05	19.62	26.56
UK Large Value	41.81	-9.28	0.90	23.19	50.56	-1.78	23.32	18.64	36.17	4.44	6.62	16.88	-0.62	-18.75	28.93	22.51	22.05
Financial Times All Share Index	36.08	-9.75	20.73	20.48	28.44	-5.86	23.79	16.68	23.54	13.77	24.21	-5.91	-13.28	-22.67	20.86	12.84	22.06
Intl Small (xUK)	41.45	-29.55	29.74	26.44	37.44	-1.18	17.72	2.78	6.05	2.97	33.64	-5.14	3.04	-19.02	45.27	17.35	25.12
MSCI World (xUK)	31.12	-32.99	22.17	16.91	25.10	0.20	21.75	1.31	19.83	23.73	30.15	-6.36	-14.96	-28.10	19.83	6.45	22.48
MSCI World (xUK) Value	32.16	-32.97	18.73	18.85	32.44	1.42	22.01	2.01	19.51	14.70	20.45	9.61	-13.04	-28.18	23.86	9.80	22.71
Emerging Markets	145.52	-23.21	75.36	28.05	94.90	-11.50	-0.10	0.22	-21.09	-4.39	70.78	-24.74	-1.12	-18.36	53.47	19.35	44.32
UK Gilts	7.99	9.02	16.64	18.59	22.00	-6.90	16.50	7.41	14.76	19.56	-1.20	8.99	3.10	9.47	2.08	6.62	8.01