

## PRESS RELEASE



### Newry company in line for financial services award

Navigator Financial Planning, the Newry-based wealth management company, was shortlisted for the prestigious Professional Adviser/Baillie Gifford Financial Education award. The award recognises the financial adviser firms or individuals who, in the eyes of the judges are making the greatest efforts to educate their clients and the general public in the area of financial services.

David Crozier, Certified Financial Planner at Navigator says, “This is a great honour. We did a lot of work last year, with local schools, by writing articles, and by relaunching our website, and to be one of only four companies from across the entire UK to be chosen is very rewarding.”

Navigator are particularly proud of their involvement with Evidence Based Investment Solutions (EBIS), which has been set up to help consumers to understand investments. “We believe that there is far too much smoke and mirrors in the UK financial services and fund management industries and EBIS strives to demystify this as much as we can,” says Crozier.

Professional Adviser editor Rob Kingsbury said: “In an economic environment which is unprecedented, it is essential for advisers to be raising awareness of the markets, financial products and financial planning. While there are hundreds of advisory firms all over the UK making the effort to raise that awareness, only four IFA firms made the shortlist for this award. Navigator Financial Planning was the only company from Northern Ireland to reach the final stage. Our congratulations to David Crozier and the Navigator Financial Planning team.”

**ENDS**